



Plymouth County Retirement Association
60 Industrial Park Road
Plymouth, MA 02360
Phone number (508) 830 - 1803 * Fax number (508) 830 - 1875

SUBSTITUTE W-4P TAX FORM

Your monthly retirement allowance is taxable on the federal level and as long as you live in Massachusetts or one of fifteen other states, it is not taxable on the state level. Use this form to indicate how you would like your federal tax withheld. How you indicate you would like your federal tax withheld will remain in effect until you change it with the Plymouth County Retirement Association by completing a new Substitute W-4P Tax Form.

Name _____		SS# XXX - XX - _____	
Address _____			
City _____		State _____	Zip _____
Home Phone(_____) _____ - _____		Cell Phone(_____) _____ - _____	
E-mail _____			

PLEASE CHECK ONE ONLY

<input type="checkbox"/> I do not want any federal income taxes to be withheld from my check. If elected, I acknowledge that I am responsible for payment of estimated taxes and may be subject to tax penalties under the IRS's estimated tax rules.
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<input type="checkbox"/> I want federal income taxes withheld based on the IRS tax tables and the marital status and the number of exemptions claimed. I understand that the amount of taxes may change if the IRS tax tables are adjusted. Please complete the rest of this section.
<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at a higher single rate
Number of exemptions claimed <input style="width: 30px;" type="text"/>
Additional amount to be withheld (if any) \$ <input style="width: 150px;" type="text"/>

<input type="checkbox"/> I want my federal income taxes withheld in a flat amount per month \$ <input style="width: 100px;" type="text"/>

Applicant's Signature _____ Date _____
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